



Giving Stock to Edgewood Center for Children and Families Electronic Transfer from Your Brokerage Account

Thank you for considering a stock gift to Edgewood Center for Children and Families. The most direct way to contribute stock is through an electronic transfer (DTC) from your brokerage account into our account at Wells Fargo Bank. To assure a timely transfer and proper credit to your Edgewood constituent record, please use the following steps:

- 1) Provide a ‘Letter of Authorization’ (LOA) to your broker requesting the transfer of the specific number of shares you are donating to the following financial institution:**

Wells Fargo Bank
ATTN: Scott Bowhay
505 14th Street, Suite 1240
Oakland, CA 94612

Other information for Mr. Bowhay if needed.

Tel- 415-508-4728
Scott.bowhay@wfa.net.com

- 2) Please reference the following account information on the LOA:**

- Account Number: 2168-8419
- Account Title: Edgewood Center for Children and Families
- DTC Number: 0141

- 3) Please have donor fax/email a copy of the LOA Edgewood at the attention of:**

Gregg Biggs, Major Gifts Officer
Email: greggb@edgewood.org

Or

Bettina Kohlbrenner, Chief Development Officer
Email: bettinak@edgewood.org

Fax: (415) 664-7094

Gift Valuation

The date of your gift is the date your shares are received into the Edgewood account.
The value of your gift is based on the average high and the low of the stock on that date.